

# Investment Policy

## Intent

The purpose of this policy is to establish a clear understanding of the investment objectives of The Unitarian Universalist Congregation of Cleveland.

## Boundaries

The primary investment objective is to prudently invest funds emphasizing maximum total return within acceptable risk parameters and the Congregation's views on the societal impact of its' investments.

## Responsibilities

The Board delegates the Investment Committee the task of developing procedures to carry out the policy.

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### **Action Record:**

Policy adopted by Board of Trustees on 11/24/20.