

Unitarian Universalist Congregation of Cleveland

Strategic Investment Task Force 3 (SIT3)

For Activity July – September 2023

SIT3 Members: Alicia Burkle, Carol Gay, David Kantor, Laurie Albright, Molly Watkins, Terry Robbins, Tom McKenna

1. Reminder: Approved projects
 - a. Archives, \$7,000, Jan Devereaux lead; SIT3: Molly/Terry
 - b. Bail, \$117,530 (2 years), Pat Dillard, lead; SIT3: Carol, Molly
 - c. Energy, \$11,500, Dell Salza lead; SIT3: Alicia/Tom
 - d. Water for Gardens, \$31,000, Debbie Wright lead; SIT3: Alicia/Laurie
 - e. Youth Academy, \$123,100 (3 years), Heather Craigie lead ; SIT3: Laurie/Terry

2. Report
 - a. General: Pop-up Session held on September 17 after the Sunday service successful from perspectives of initiative leaders and SIT3 members. Reinforced congregant knowledge of McKimm initiatives.
 - b. Archives – Running ahead of schedule. Acquired much of needed equipment. Significant amount of material sent for digitization. In process of reviewing materials from Society.
 - c. Bail – Original September start up reconsidered and moved to January 2024. Job descriptions for program manager and volunteer navigators developed, program manager position posted, significant interest in position. Request for Cleveland Foundation grant in process.
 - d. Energy – Contract with external resource executed in early August. Building inspection completed, awaiting draft of report. Should be here towards the end of October. Developed plan to encourage members of the congregation to get home energy audits and follow up on audit recommendations.
 - e. Water for Gardens – Water pipes have been installed from the UUCC building to the community garden, some new and replacement external faucets installed (some paid for from B&G budget). Portable fire pit has been ordered, some other “improvement items in process.
 - f. Youth Academy – Right on schedule. Team working very well together. Have developed and posted job description for part time coordinator, and in the period beyond September 30 have identified multiple candidates to be interviewed for the position. Much time and effort spent on meeting with potential community collaborators and internal UUCC stakeholders. Plans in gear to offer a grade 7-9 Owl program as the inaugural Academy module in winter 2024.

3. Financials – Commitments for Energy and Water have been made but no invoices to date. Only expenditures as of September 30 from Archives for \$1,154.07

Submitted on behalf of SIT3

David Kantor

10/17/23