

Unitarian Universalist Congregation of Cleveland  
Strategic Investment Task Force 3 (SIT3)  
McKimm Fund Activity Report – January – March 2024

**SIT3 Members: Alicia Burkle, Carol Gay, David Kantor, Laurie Albright, Molly Watkins, Terry Robbins, Tom McKenna**

1. Reminder: Approved projects
  - a. Archives, \$7,000, Jan Devereaux lead; SIT3: Molly/Terry
  - b. Bail, \$117,530 (2 years), Pat Dillard, lead; SIT3: Carol, Molly
  - c. Energy, \$11,500, Dell Salza lead; SIT3: Alicia/Tom
  - d. Water for Gardens, \$31,000, Debbie Wright lead; SIT3: Alicia/Laurie
  - e. Youth Academy, \$123,100 (3 years), Heather Craigie lead; SIT3: Laurie/Terry
  
2. Report
  - a. General
    - i. Progress being made, though some multi-year projects have had to deal with some obstacles that have delayed their progress
    - ii. Second Pop-up Session held on January 21 after the Sunday service to update congregants on McKimm initiative progress.
  - b. Archives – On schedule. Continuing to organize, digitize, and scan files and photos from both predecessor congregations. Delivered January 14 service on Robert Shaw’s tenure as music director at First Unitarian. Added two members to their team.
  - c. Energy – Report completed and submitted to Board. Project completed on time and budget.
  - d. Pretrial Support (Formerly Dream No Small Dreams) – Progress was delayed due to original partner/referral source difficulties. Now have new partner/referral source – Public Defender’s Office. Have completed work on internal policies and procedures, rewritten their proposal and budget and received approval from SIT3 and the Board. Will now proceed with hiring program manager, identifying and training navigators who will support the clientele, and completing work on other administrative and operational items.
  - e. Water for Gardens – As previously reported, water pipes have been installed from the UUCC building to the community garden, some new and replacement external faucets installed (some paid for from B&G budget). Community Garden improvements (bench, bike rack, picnic table, raised garden beds) will be completed in the spring. Some items removed from initial plan for various reasons. Activity within budgeted amount.
  - f. Youth Academy – Delayed due to determination that initial hire for Coordinator position was not a good fit. Recontacted second choice candidate, and, contingent upon background check, will hire this individual for the position. Planning will

begin for initial educational modules; need to determine if programming will be offered during the summer or will wait until the fall.

3. Financials – All projects are within budget.

Submitted on behalf of SIT3

David Kantor

4/15/24