

Unitarian Universalist Congregation of Cleveland  
Strategic Investment Task Force 3 (SIT3)  
McKimm Fund Activity Report – July – September 2024

**SIT3 Members: Alicia Burkle, Carol Gay, David Kantor, Laurie Albright, Terry Robbins, Tom McKenna**

1. Reminder: Approved projects
  - a. Archives, \$7,000, Jan Devereaux lead; SIT3: Terry
  - b. Bail, \$117,530 (2 years), Pat Dillard, lead; SIT3: Carol, Alicia
  - c. Energy, \$11,500, Dell Salza lead; SIT3: Alicia/Tom
  - d. Water for Gardens, \$31,000, Debbie Wright lead; SIT3: Alicia/Laurie
  - e. Youth Academy, \$123,100 (3 years), Heather Craigie lead; SIT3: Laurie/Terry
2. Report
  - a. General
    - i. Progress being made, though the larger multi-year projects had to deal with some obstacles that delayed their progress at the outset. One is now moving ahead just fine, the other still has difficulties.
    - ii. SIT3 has discussed expectations that all projects ultimately implemente without any challenges. Likely not realistic, but still frustrating.
  - b. Archives – On schedule, proceeding as planned. Issues concerning ongoing adding of documents being addressed. Request to Finance Committee re financial documents currently in process. No other issues.
  - c. Energy – Report completed and submitted to Board last year. Project completed on time and budget.
  - d. Pretrial Support (Formerly Dream No Small Dreams) – Staff person (Stephanie) onboarded and running. Have just short of 20 navigators trained. First three cases referred to us from Public Defenders Office. Initial measures of success established. No significant issues.
  - e. Water for Gardens – All activity completed as planned. Last outstanding item (fire pit) recently acquired. Under budget.
  - f. Youth Academy – Most significant issues here. Implementation off to a slow start. Project’s leadership group has shrunk in size and effectiveness, despite outstanding work and effort on part of team lead (Heather Craigie). Initial program – OWL – has had implementation delayed from initial 10/16 target due to lack of enrollment. Heather has recognized need to provide much firmer direction to staff person. Planning session targeted following Election Day to replan and reboot. More SIT3 energy for support/guidance provided here than other projects.

Submitted on behalf of SIT3  
David Kantor,  
10/20/24

